

Installation

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Installing via Microsoft AppSource

Installing Nolan Bank Feeds for Dynamics 365 Business Central is a simple process. Simply visit Microsoft AppSource <u>here</u> and use the **search** function to find **Nolan Bank Feeds**.



Once you have found it, simply click on the app which will then automatically download onto your machine.

Once the download has finished you need to make sure that you link Nolan Bank Feeds with **Nolan Cloud Services**. Please see <u>Setup</u> for more details.

Installing the file on Dynamics 365 Business Central

Before you can begin setting up Nolan Bank Feeds, you will need to make sure that your user profile has the correct permissions enabled to use the Nolan Bank Feeds module. This is quick and easy to check.

Firstly, search **Users** in the **Search-Bar** on the Dynamics 365 Business Central home screen as seen below and select **Users**.

Tell me what you want to do			\nearrow \times
Users			
Go	to Pages and Tasks		Show all (17)
>	Users	Administration	
>	ADCS Users	Lists	
>	User Groups	Lists	
Documentation			Show all (20)
O How to Set Up Workflow Users Before you can create workflows, you must set up the users who take part in them o			
Set Up Approval Users Before you can create workflows that involve approval steps, you must set up the wo			
?	Onboard Users with Checklists Learn how to set up checklists that help users get started in Business Central.		

This will bring you to a screen showing the current list of users. Scroll until you find your username and click it.

You will also need to check that the user has **Nolan Bank Feeds** included in their listed permissions, as seen above. Please note that access to **Nolan Bank Feeds** is not automatically included and the **System Admin** will need to manually grant users permission to use **Nolan Bank Feeds**.

Nolan Bank Feeds is now ready, you just need to link **Nolan Cloud Services** with Dynamics 365 Business Central. Please see <u>Setup</u>

Please see the next section <u>Setup</u> to configure the module.